

Deal of the Year

Fagerberg & Dellby acquires Big Bag Sweden AB

This year Fagerberg & Dellby acquired BIG BAG Sweden AB together with the management of Apelns to form a new player in the recycling industry

The combination of BIG BAG and APELNS created a strong player in the environmentally sound collection and recycling of construction, industrial and office waste and bulky waste from properties. 99% of the collected waste is recycled, reused or energy is extracted thanks to Sweden's probably most technologically advanced processing and sorting facility.

Companies and individuals who leave their waste to BIG BAG or APELNS can now rest assured that 99% of their waste is recycled, reused or recovered energy. This is a far higher proportion compared to the rest of the industry.

Daniel Öberg, partner and Sirpa Bratthall, senior manager acting as project leader led the Ernst & Young AB team.

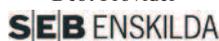
Vinge acted as legal adviser on the deal. Vinge's team advising Fagerberg & Dellby consisted of partners Malin Leffler and Fabian Ekeblad together with, among others, associates Jonas Johansson, Paul Dali, Emma Lindelöf and Sofia Berg.

Wistrand acted as legal counsel to the sellers of Big Bag. Wistrand's team was headed by Lars Hasp, responsible partner, together with, among others, associates Fredrik Dock, Jakob Bernander and Sandra Kolmodin.

Deal of the Year

Fagerberg & Dellby Acquisition Of Big Bag Sweden AB together with the management of Apelns

Debt Provider



Legal Adviser to the Equity provider

Financial Due Diligence Provider /
Pensions and Actuarial AdviserLegal Adviser to the
Vendors of Big Bag
WISTRAND

Legal Adviser to the Vendors of Apelns

LINDAHL

Deal of the Year

Equita acquires CaseTech

Equita has acquired sausage casing producer CaseTech Group from industrial holding Adcuram Group.

Adcuram acquired the CaseTech Group in 2008 as part of a carve-out of The Dow Chemical Company. CaseTech produces sausage casings under the "Walsroder" brand and provides technology solutions for the production and manufacture of sausage and meat products. Its production sites are located in Bomlitz, Poland, and in the US.

PricewaterhouseCoopers AG acted as commercial due diligence provider on the deal.

“To assure a high quality analysis, all interviews were conducted by native speakers with long-time experience in the meat processing industry. maconda, which is in the meantime one of the most active German providers for commercial due diligences, applied a mixed team-structure with business analysts, meat processing experts, regional market insiders and an expert for sausage sales.”

maconda provided commercial vendor due diligence on behalf of Adcuram on the deal. Rainer Mayer, maconda's project manager led the team.

R.Mayer@maconda.de

Deal of the Year

Equita Acquisition of CaseTech

Debt Providers

Legal Adviser to the
Purchaser/Equity Provider

Legal Adviser to the Vendor



Commercial Due Diligence to Equita



Vendor Due Diligence Provider



Deal of the Year

Cimbria majority stake acquired

This year Axcel concluded an agreement with EQT Opportunity, the Toftdahl Olesen family and other shareholders concerning the acquisition of Cimbria, which is a market leader within the manufacture of equipment and complete processing lines for the processing, handling and storage of grain and seed corn in Europe.

With the acquisition of Cimbria, Axcel has further developed the enterprise and its market positions in both Europe and the rest of the world.

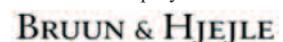
“The Ernst & Young team provided financial due diligence to the Axcel with a focus on the significant value drivers in the financial development of the company. In addition the team assisted the buyer in considerations related to the closing mechanism of the deal.”

Jakob Fogt Partner, Lasse Fredborg Executive Director led the Ernst and Young team.

Peter Ketelsen led the Kromann Reumert team that advised EQT Opportunity, the majority shareholder on the deal.

Deal of the Year

Acquisition Of Cimbria

Legal Adviser to the
Purchaser/Equity ProviderFinancial Adviser & Due Diligence to
the Purchaser/Equity Provider

Quality In Everything We Do

Legal Adviser to the Vendor
KROMANN
REUMERT

Financial Adviser to the Vendor



Environmental Due Diligence Provider

